

Vendor #

VENDOR DATA RECORD

C.S.U.D.H.F. Use Only

(Required in lieu of IRS W-9 when doing business with the State of California)

STD. 204 (REV. 2-97) (CSUDHF Rev. 5/21)

1	<p>STEP 1: COMPLETE FORM, INCLUDING SIGNATURE AND DATE</p> <p>STEP 2: UPLOAD COMPLETED AND SIGNED FORM TO LINK BELOW:</p> <p>SUBMISSION LINK: https://www.dropbox.com/request/mQm8e1biUjGjyDm71HmK</p> <p>QUESTIONS: EMAIL ADDRESS: FoundationAP@csudh.edu PHONE NUMBER: (310) 243 - 3306</p>	<p>PURPOSE: Information contained in this form will be used by state agencies to prepare information Returns (Form 1099) and for withholding on payments to non-resident vendors. Prompt return of this fully completed form will prevent delays when processing payments.</p>						
2	<p>INSTRUCTIONS</p> <p>VENDOR'S NAME (as shown on your income tax return)</p> <p>BUSINESS NAME/DISREGARDED ENTITY NAME, if different from above</p> <p>MAILING ADDRESS (Number and Street or P.O. Box #, City, State Zip Code)</p> <p>EMAIL ADDRESS</p>	<p>VENDOR PHONE NUMBER</p>						
3	<p>VENDOR'S ENTITY TYPE</p> <p>INDIVIDUAL/SOLE PROPRIETOR or SINGLE-MEMBER LLC (Must provide Social Security No.)</p> <p>CORPORATION: <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation</p> <p>PARTNERSHIP</p> <p>TRUST/ESTATE</p> <p>LIMITED LIABILITY COMPANY: Tax Classification <input type="checkbox"/> C CORP <input type="checkbox"/> S CORP <input type="checkbox"/> PARTNERSHIP</p> <p>EXEMPT (Nonprofit, government)</p> <p>OTHER: _____</p>	<p>NOTE: This form is not required for: - CSUDH employees - CSUDH students</p>						
4	<p>VENDOR'S TAXPAYER I.D. NUMBER</p> <p>SOCIAL SECURITY NUMBER REQUIRED FOR INDIVIDUAL/SOLE PROPRIETOR BY AUTHORITY OF REVENUE AND TAXATION CODE SECTION 18646 (See reverse)</p> <p>FEDERAL EMPLOYERS IDENTIFICATION (FEIN) <input style="width: 100px; height: 20px;" type="text"/></p> <p>IF VENDOR ENTITY TYPE IS A CORPORATION, PARTNERSHIP, LLC, ESTATE OR TRUST, ENTER FEIN.</p> <p>SOCIAL SECURITY NUMBER / ITIN <input style="width: 100px; height: 20px;" type="text"/></p> <p>IF VENDOR ENTITY TYPE IS INDIVIDUAL OR SOLE PROPRIETOR, ENTER SSN. ITN / SSN IF RESIDENT OF FOREIGN COUNTRY</p>	<p>NOTE: Payment will not be processed without an accompanying taxpayer I.D. number.</p>						
5	<p>VENDOR RESIDENCY DECLARATION</p> <p><i>Check All Boxes That Apply To You</i></p> <p>For Federal Income Tax Withholding:</p> <p><input type="checkbox"/> I Am a <u>U.S. Citizen</u> <input type="checkbox"/> I am a <u>Permanent Resident Alien and I Have a Green Card.</u></p> <p><input type="checkbox"/> I Am <u>Not a U.S. Citizen and I Do Not Have</u> a Permanent Resident Green Card. Note: Foreign National Citizens must complete a tax analysis before payments can be made.</p> <p><input type="checkbox"/> I am <u>Tax Exempt by Tax Treaty</u>. My Country is: _____</p> <p>For California State Tax Withholding:</p> <p><input type="checkbox"/> I am a California Resident Qualified to do business in CA or have a permanent place of business in CA.</p> <p><input type="checkbox"/> I am a California Nonresident (See Reverse). Payments to CA nonresidents may be subject to state taxes.</p> <p><input type="checkbox"/> A Waiver from CA state tax withholding is attached (From the California Franchise Tax Board).</p> <p><input type="checkbox"/> All services related to this payment were performed OUTSIDE of the state of California.</p>	<p>NOTE: <u>Prior to making payments to foreign citizens</u>, United States tax laws require all employers to perform a tax analysis with respect to country of citizenship and other IRS rulings to determine a person's residency for Federal tax purposes.</p> <p>NOTE: An estate is a resident if decedent was a California resident at time of death. A trust is resident if one or more trustees are CA residents.</p> <p><u>Rules for accessing State taxes differ significantly from Federal tax rules.</u></p>						
6	<p>CERTIFYING SIGNATURE</p> <p>I hereby certify under penalty of perjury under the laws of the State of California that the information provided on this document is true and correct. If my residency status should change, I will promptly inform you.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; height: 30px; vertical-align: top;">AUTHORIZED VENDOR REPRESENTATIVE'S NAME (PRINT)</td> <td style="width: 50%; height: 30px; vertical-align: top;">TITLE</td> </tr> <tr> <td style="width: 50%; height: 30px; vertical-align: top;">SIGNATURE</td> <td style="width: 50%; height: 30px; vertical-align: top;">DATE</td> </tr> <tr> <td style="width: 60%;"></td> <td style="width: 40%; height: 30px; vertical-align: top;">PHONE NUMBER</td> </tr> </table>		AUTHORIZED VENDOR REPRESENTATIVE'S NAME (PRINT)	TITLE	SIGNATURE	DATE		PHONE NUMBER
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All Payments Made By Foundation are Subject To Federal & State Tax Laws

State of California

VENDOR DATA RECORD

STD. 204 (REV. 2-97) (REVERSE)

ARE YOU A RESIDENT OR NONRESIDENT?

Each corporation, individual/sole proprietor, partnership, estate, or trust doing business with the State of California must indicate residency status along with their vendor identification number.

A corporation if it has a permanent place of business in California. The corporation has a permanent place of business in California if it is organized and existing under the laws of this state or, if a foreign corporation has qualified to transact intrastate business. A corporation that has not qualified to transact intrastate business (e.g., a corporation engaged exclusively in interstate commerce) will be considered as having a permanent place of business in this state only if it maintains a permanent office in this state that is permanently staffed by its employees.

For individual/sole proprietors, the term "resident" includes every individual who is in California for other than a temporary or transitory purpose and any individual domiciled in California who is absent for a temporary or transitory purpose. Generally, an individual who comes to California for a purpose which will extend over a long or indefinite period will be considered a nonresident.

For withholding purposes, a partnership is considered a resident partnership if it has a permanent place of business in California. An estate is considered a California estate if the decedent was a California resident as the time of death and a trust is considered a California trust if at least one trustee is a California resident.

More information on residency status can be obtained by calling the Franchise Tax Board at the numbers listed below:

From within the United States, call 1-800-852-5711
 From outside the United States, call 1-916-845-6500
 For hearing impaired with TDD, call 1-800-822-6268

ARE YOU SUBJECT TO NONRESIDENT WITHHOLDING?

Payments made to nonresident vendors including corporations, individuals partnerships, estates and trusts are subject to income tax withholding. Nonresident vendors performing services in California or receiving rent, lease or royalty payments from property (real or personal) located in California will have 7% of their total payments withheld for state income taxes. However, no California tax withholding is required if total payments to the vendor are \$1,500 or less for the calendar year.

A nonresident vendor may request that income taxes be withheld at a lower rate or waived by sending a completed form FTB 588 to the address below. A waiver will generally be granted when a vendor has a history of filing California returns and making timely estimated payments. If the vendor activity is carried on outside of California or partially outside of California, a waiver or reduced withholding rate may be granted. For more information, contact:

Franchise Tax Board
 Withhold at Source Unit
 Attention: State Agency Withholding Coordinator
 P.O. Box 651
 Sacramento, CA 95812-0651
 Telephone: (916) 845-4900
 Fax: (916) 845-4831

If a reduce rate of withholding or waiver has been authorized by the Franchise Tax Board, attach a copy to this form.

PRIVACY STATEMENT

Section 7(b) of the Privacy Act of 1974 (Public Law 93-5791) requires that any federal, state, or local governmental agency which requests an individual to disclose his social security account number shall inform that individual whether that disclosure is mandatory or voluntary, by which statutory or other authority such number is solicited, and what uses will be made of it.

The State of California requires that all parties entering into business transactions that may lead to payment(s) from the State must provide their Taxpayer identification Number (TIN) as required by Revenue and Taxation Code Section 186746, to facilitate tax Section 6109(a). The TIN for individuals and sole proprietorships is their Social Security Number (SSN).

It is a mandatory to furnish the information requested. Federal law requires that payments for which the requested information is not provided be subject to a 31% withholding and state law imposes noncompliance penalties up to \$20,000.

You have the right to access records containing your personal information, such as your SSN. To exercise that right, please contact the business services unit or the accounts payable unit of the state agency(ies) with which you transact that business.

Please call the Department of Finance, Fiscal Systems and Consulting Unit at (916) 324-0385 if you have any questions regarding this Privacy Statement. Questions related to residency or withholding should be referred to the telephone numbers listed above. All other questions should be referred to the requesting agency listed in section 1.